

ABP NORTH WEST

Barrow - Fleetwood - Garston - Silloth

DELIVERING JOBS AND DRIVING GROWTH



ABP's commitment to the region



DRIVE GROWTH



SECURE JOBS



DELIVER
INVESTMENT



KEEPING BRITAIN TRADING



www.abports.co.uk



NORTH WEST

SUPPORTING
INDUSTRY AND TRADE



Supporting the defence industry



ABP BARROW IS HOME TO
BAE SYSTEMS SUBMARINE MANUFACTURING BASE
**MAKING A MAJOR
CONTRIBUTION TO NATIONAL
DEFENCE AND A CRUCIAL
UK INDUSTRY**



RECENTLY ANNOUNCED
**£300 MILLION
INVESTMENT IN NEW
FACILITIES**
WILL DELIVER SIGNIFICANT NEW JOB
CREATION OVER THE COMING YEARS

At the forefront of low-carbon energy



ABP BARROW HAS PLAYED A CENTRAL
ROLE IN ESTABLISHING OFFSHORE
WIND FARMS IN THE IRISH SEA –
HELPING THE UK ACHIEVE A LOW-
CARBON FUTURE AND PRODUCING
**ELECTRICITY FOR
485,000 HOMES**



BARROW IS HOME TO
NUMEROUS BLUE CHIP
COMPANIES, INCLUDING
BAE SYSTEMS, CENTRICA,
DONG/SCOTTISH
POWER RENEWABLES.
INTERNATIONAL NUCLEAR
SERVICES AND VATTENFALL

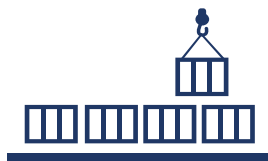


ABP BARROW IS PERFECTLY
SITUATED TO BECOME
THE PRIMARY BASE FOR
DEVELOPMENT OF
**NEW ROUND 3
OFFSHORE WIND
FARMS**

Linking local businesses to global markets



THE PORT OF GARSTON PLAYS A
CENTRAL ROLE IN SUPPORTING
THE INDUSTRIAL HINTERLANDS OF
MERSEYSIDE, CHESHIRE, LANCASHIRE
AND THE MIDLANDS
**SPECIALISING IN STEEL AND
DRY BULKS**



THE PORTS OF GARSTON AND
SILLOTH HANDLE ALMOST
**800,000 TONNES OF
CARGO EACH YEAR**



ABP'S PORTS IN THE NORTH
WEST SUPPORT LOCAL
AGRI-BUSINESSES,
**HANDLING 180,000
TONNES OF GRAIN
EACH YEAR**

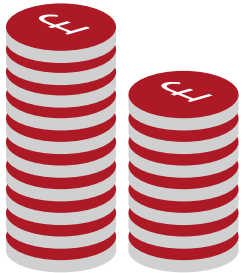
ABP makes a vital contribution to the economy



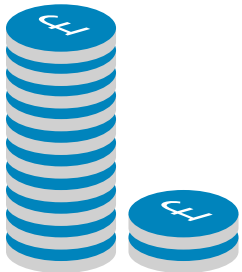
OUR PORTS IN THE NORTH WEST SUPPORT
5,497 JOBS
IN THE REGION



AND
7,500 JOBS
NATIONALLY



ABP NORTH WEST CONTRIBUTES
£510 MILLION
IN GVA TO THE UK ECONOMY



INCLUDING
£370 MILLION
TO THE NORTH WEST REGION



GARSTON: 3,582 LOCAL JOBS



FLEETWOOD: 434 LOCAL JOBS



BARROW & SILLOTH: 1,481 LOCAL JOBS

Silloth

Barrow

Fleetwood

Garston

ABP supports growth

OUR INVESTMENT IN THE NORTH WEST WILL INCREASE OUR CONTRIBUTION TO THE ECONOMY TO
£530 MILLION EVERY YEAR

OUR PORTS' CONTRIBUTION TO THE LOCAL ECONOMY:



GARSTON:
£241 MILLION



FLEETWOOD:
£29 MILLION



BARROW & SILLOTH:
£100 MILLION

Providing strategic land development opportunities



OVER
40 ACRES OF LAND AND 800 METRES OF QUAY FRONTAGE
AVAILABLE FOR DEVELOPMENT AT ABP FLEETWOOD AND A FURTHER 14 ACRES AT THE PORT OF GARSTON

Supporting leisure and tourism



THE 4 GOLD ANCHOR-RATED FLEETWOOD HAVEN MARINA AT THE PORT OF FLEETWOOD
OFFERS 420 FULLY SERVICED BERTHS AND FIRST CLASS FACILITIES

ABP GROUP



ABP CONTRIBUTED
£5.6 BILLION
TO THE UK ECONOMY
IN 2012



ABP PORTS SUPPORT
84,000 JOBS



**ONE QUARTER OF UK
SEABORNE TRADE**
PASSES THROUGH ABP'S
STATUTORY HARBOUR AREAS



**5 OF THE UK'S
LARGEST 20 PORTS**
BY TONNAGE ARE
OPERATED BY ABP



ABP PORTS ARE CRITICAL TO
THE SUPPLY CHAIN OF MAJOR UK
INDUSTRIES AND EXPORTERS:



CONSTRUCTION: **2,036,000 JOBS**



AGRICULTURE: **409,000 JOBS**



FOOD & DRINK: **339,000 JOBS**



ENERGY: **327,000 JOBS**



AUTOMOTIVE: **133,000 JOBS**

ABP IS A MAJOR PRIVATE
SECTOR INVESTOR:



£837 million

OF CAPITAL AND OPERATIONAL INVESTMENT
OVER THE NEXT 5 YEARS WILL ADD AN EXTRA

£1.75 billion

TO THE UK ECONOMY EVERY YEAR

ARUP ECONOMIC IMPACT STUDY

About

This summary paper is the outcome of a major study looking at the economic impact of ABP's 21 ports around Britain.

The study identifies direct, indirect and induced jobs associated with ABP's ports. It also measures ABP's economic impact by identifying each ports' Gross Value Added (GVA) contribution. GVA is a measure of Gross Domestic Product (GDP) which excludes taxes and subsidies.

As well as current GVA, the report looks at the additional GVA contribution which will be generated by ABP's programme of investment across the group.

The framework for the study was developed with reference to government guidance on evaluation and economic impact assessments, in particular guidance from HM Treasury and the Homes and Communities Agency.



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